



中國銀行股份有限公司  
**BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)  
(Stock Code 股份代號: 3988)

Dear H-Share Holders,  
致H股股東：

**2008 Interim Report and Change of Means of Receipt of Future Corporate Communications**  
**2008年中期報告及變更日後公司通訊的收取方式**

Bank of China Limited (the "Bank") has prepared the 2008 Interim Report (the "Current Corporate Communication") in English and Chinese. Enclosed is the 2008 Interim Report of the Bank in the language you have previously chosen to receive or corresponding to your name appearing on the Bank's H-Share register. A copy prepared in the language different from that you have received is also available upon request. To request such copy, please complete Section I of the Request Form below and send it to the Bank's H-Share registrar, Computershare Hong Kong Investor Services Limited, using the aerogramme attached. The 2008 Interim Report is also available (in English and Chinese) for viewing on the website of the Bank at [www.boc.cn](http://www.boc.cn) and on the website of The Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

中國銀行股份有限公司(「本行」)已經印製了2008年中期報告中文及英文版。現向閣下奉上按照閣下之前所選擇的閱讀語言或是與本行H股股東登記名冊中閣下姓名相符之語言編制的2008年中期報告。本行已印備了用另一語言編制的報告供閣下索取。如需此版本，請填寫所附回條第一部分，並用所附郵簡將表格寄至本行H股股份過戶登記處香港中央證券登記有限公司。本行2008年中期報告的中文及英文版亦可通過本行網站[www.boc.cn](http://www.boc.cn)及香港交易及結算所有限公司網站[www.hkexnews.hk](http://www.hkexnews.hk)瀏覽。

The Bank publishes corporate communications on a regular or *ad hoc* basis and inform its H-Share holders in certain manners pursuant to the relevant rules and selection of the shareholders. The corporate communications include, but are not limited to, financial summaries (if available), financial reports (annual and interim), notices of meetings, listing documents and circulars.

本行定期或臨時發布公司通訊並按照相關法例規定及股東選擇方式通知H股股東。公司通訊，包括但不限於，財務摘要(如有)，年度及中期報告，會議通知，上市文件及通函等。

If you wish to change your current manner of receipt of the Bank's corporate communications, please complete Section II of the Request Form below and send it to the Bank's H-Share registrar. You are entitled to change your choice of receipt of our corporate communications by giving reasonable notice to the Bank at any time.

倘閣下希望改變閣下目前收取本行公司通訊的方式，請填寫所附回條第二部分，並寄至本行H股股份過戶登記處。閣下亦有權在合理時間範圍內通知本行改變閣下目前收取公司通訊的方式。

If you have any queries about how to obtain copy of the 2008 Interim Report or how to access the document on the afore-mentioned websites, please call the Bank's hotline at (852) 2862 8633 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

倘閣下對於如何索取2008年中期報告或如何在前述網站上閱讀該文件有任何疑問，請在辦公時間(星期一至星期五上午9時至下午6時，香港公眾假日除外)致電本行熱線(852) 2862 8633。

中國銀行股份有限公司  
**Bank of China Limited**

**REQUEST FORM 回條**

**Section I – To receive the other language version of the Current Corporate Communication (Please tick one box ONLY):**

第一部分：欲收取本次公司通訊的另一語言版本(請只選擇一項)：

- I have already received the Chinese version of the 2008 Interim Report but I would like to receive its English version now.  
本人已收到2008年中期報告的中文版，但現在希望收取其英文版。
- I have already received the English version of the 2008 Interim Report but I would like to receive its Chinese version now.  
本人已收到2008年中期報告的英文版，但現在希望收取其中文版。

**Section II – To change the current manner of receipt of the Bank's corporate communications:**

第二部分：欲改變本人目前收取公司通訊的方式

I would like to access the Bank's future corporate communications in the manner selected below (Please tick one box ONLY):  
本人欲通過下面的選擇方式收取本行日後的公司通訊(請只選擇一項)：

- (i) Website documents: To read from the Bank's website in lieu of a printed copy, and**  
**網站閱讀：**本人欲依賴在本行網站上刊載的版本，以代替印刷版本，並選擇
- with a printed notification of the publication of such corporate communications on the Bank's website received by post;  
收取該公司通訊已公布於本行網站的書面通知
- without a printed notification of the publication of such corporate communications on the Bank's website received by post;  
不收取該公司通訊已公布於本行網站的書面通知
- (ii) CD-ROM: To receive a CD-ROM only in respect of the annual report and interim report of the Bank and read the other corporate communications through the Bank's website, and**  
**電子光盤：**本人欲收取本行年度報告和中期報告的電子光盤，並通過本行網站閱讀其他公司通訊，並選擇
- with a printed notification of the publication of such corporate communications on the Bank's website received by post;  
收取該公司通訊已公布於本行網站的書面通知
- without a printed notification of the publication of such corporate communications on the Bank's website received by post;  
不收取該公司通訊已公布於本行網站的書面通知
- (iii) Printed documents / 印刷文件**
- to receive the printed English version only / 收取用英文編寫的印刷版本；
- to receive the printed Chinese version only / 收取用中文編寫的印刷版本；
- to receive BOTH the printed English and Chinese versions / 收取用中文和英文編寫的兩種印刷版本；

Name (姓名) \_\_\_\_\_ Signature (簽名) \_\_\_\_\_ Date (日期) \_\_\_\_\_

Address (地址) \_\_\_\_\_

Contact telephone number (聯絡電話) \_\_\_\_\_

Note: (1) Only one box in each Section may be ticked. Any forms with more than one box ticked, with no box ticked or otherwise incorrectly completed, will be void.  
(2) Please return this form by folding the form according to the indications and sending it to the Bank's H-Share registrar by using the aerogramme overleaf.

注意：(1) 上述每一部分中只可選擇一項內容。如選擇超過一個選項，或未選擇任何選項或在其他方面書寫不正確，則本回條無效。  
(2) 請按指示折疊本回條，並以背面的郵簡寄回本行的H股股份過戶登記處。

請在此摺疊及封口  
Please fold and seal here

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商業回郵牌號 : **6932**

Computershare Hong Kong Investor Services Limited  
Attention: Bank of China Limited  
Rooms 1806-1807  
18th Floor, Hopewell Centre  
183 Queen's Road East  
Wan Chai  
Hong Kong

